

**Information Notice
of the State Property Fund of Ukraine
on the Sale through an Electronic Auction with Conditions
of a Large-Scale Privatization Asset
– a Share Package representing 99.9952% of the authorized capital
of Joint Stock Company “Sumykhimprom” (USREOU (Unified State Register
of Enterprises and Organizations of Ukraine) Code 05766356)**

1. INFORMATION ON THE PRIVATIZATION ASSET

1.1. Name of the privatization asset: a Share Package representing 99.9952% of the authorized capital of Joint Stock Company “Sumykhimprom” (USREOU Code: 05766356) (hereinafter referred to as JSC “Sumykhimprom” or the Company).

1.2. Registered office of the Company: Post Office 12, Kharkivska Street, Sumy, Sumy Region, 40003, Ukraine.

1.3. USREOU Code: 05766356.

1.4. Authorized capital of the Company: UAH 434,686,966.50.

1.5. Number of shares offered for sale: 1,738,665,246 registered ordinary shares, representing 99.9952% of the Company’s authorized capital.

1.6. Principal business activity of the Company: Manufacture of fertilizers and nitrogen compounds (Classification of Types of Economic Activity Code 20.15).

1.7. Average number of employees: 456 employees (as of 31 March 2026).

1.8. Production output and principal products (works and services):

No.	Product (Works, Services)	2023		2024		2025		Q1 2026	
		Sales Volume (t)	Revenue (UAH thousand)	Sales Volume (t)	Revenue (UAH thousand)	Sales Volume (t)	Revenue (UAH thousand)	Sales Volume (t)	Revenue (UAH thousand)
1	Principal Product Range (Works, Services), Total	117,241.707	632,110.4	49,560.048	395,854.3	22,875.158	129,198.1	371.427	6,232.1
1.1	Titanium Dioxide	5,605.000	276,110.4	-	-	-	-	-	-
1.2	Dechromator	9,031.98	20,123.7	-	-	-	-	-	-
1.3	Ferrous Sulfate	476.67	1,630.6	64.8	695.5	78.25	945.5	-	-
1.4	Mineral Fertilizers (Ammonium Sulfate)	-	-	12,868.2	144,394.7	-	-	-	-
1.5	Mineral Fertilizers (SuperAgro)	88,105.2	293,460.9	18,246.9	134,562.2	25.35	464.8	46.8	1,131.0
1.6	Oleum and Sulfuric Acid	14,022.857	16,282.7	18,380.148	75,504.5	22,771.558	91,926.0	324.627	2,963.4
1.7	Other Products and Services	-	24,502.1	-	40,697.4	-	35,861.8	-	2,137.7
2	Including Exports	-	-	-	-	-	-	-	-

1.9. Key Financial and Operating Performance Indicators of the Company for the Last Three Years and the Latest Reporting Period:

No.	Indicator	Unit of Measurement	2023	2024	2025	Q1 2026
1	Total Assets (Form No. 1, Line 1300):	UAH thousand	1,143,451	1,111,223	1,017,936	1,005,068
2	Property, Plant and Equipment:	UAH thousand	801,730	732,821	665,972	649,693
3	Non-Current Financial Investments:	UAH thousand	-	-	-	-
4	Current Assets, Including:	UAH thousand	311,583	348,264	321,826	325,237
4.1	Inventories:	UAH thousand	210,057	226,949	211,084	204,234
4.2	Total Trade and Other Receivables (Form No. 1, Lines 1040 + 1125 + 1130 + 1135 + 1140 + 1145 + 1155):	UAH thousand	49,243	40,043	26,455	33,383
4.3	Cash and Cash Equivalents:	UAH thousand	2,152	322	1,312	1,113
5	Equity:	UAH thousand	-2,037,252	-2,694,831	-3,117,266	-3,199,384
6	Non-Current Liabilities and Provisions, Including:	UAH thousand	221,614	274,859	276,528	290,813
6.1	Other non-current liabilities:	UAH thousand	-	-	-	-
7	Current liabilities and Provisions, Including:	UAH thousand	2,959,089	3,531,195	3,858,674	3,913,639
7.1	Total Accounts Payable (Form No. 1, Lines 1695 – 1660 – 1665 - 1670), Including:	UAH thousand	2,827,172	3,404,733	3,764,651	3,836,998
7.1.1	Payroll Liabilities (Line 1630):	UAH thousand	14,944	112,022	179,506	189,847
7.1.2	Tax Payable (Line 1620):	UAH thousand	3,935	59,321	113,147	126,629
7.1.3	Social Insurance Payables (Line 1625):	UAH thousand	190,572	362,906	452,188	472,790
7.1.4	Trade Payables (Goods, Works and Services, Line 1615):	UAH thousand	89,100	141,911	139,454	139,457
7.1.5	Current Portion of Long Term Liabilities (Line 1610):	UAH thousand	-	-	-	-
8	Total Revenue and Income, Including:	UAH thousand	701,906	419,934	154,087	12,555
8.1	Net Revenue from Sales of Products (Goods, Works and Services):	UAH thousand	632,110	395,854	129,198	6,232
8.2	Other Operating Income:	UAH thousand	68,671	24,080	24,889	6,323
8.3	Other Financial Income:	UAH thousand	1,125	-	-	-
8.4	Other Income:	UAH thousand	-	-	-	-
9	Total Expenses, Including:	UAH thousand	1,184,246	1,020,144	559,759	94,673
9.1	Cost of Sales (Products, Goods, Works and Services):	UAH thousand	499,982	386,000	75,903	5,167
9.2	Administrative Expenses:	UAH thousand	98,908	94,973	80,403	19,540
9.3	Selling Expenses:	UAH thousand	17,285	14,227	4,617	397
9.4	Other Operating Expenses:	UAH thousand	521,429	468,489	345,196	55,639
9.5	Other Expenses:	UAH thousand	-	-	-	-
9.6	Finance Costs:	UAH thousand	46,640	56,452	53,636	13,930
9.7	Income Tax Expense:	UAH thousand	2	3	4	-
10	Net Profit (Loss) +,-:	UAH thousand	-482,340	-600,210	-405,672	-82,118
11	Average Number of Employees:	persons	2,898	2,077	1,041	456
12	Employee Compensation:	UAH thousand	373,470.1	239,401.5	135,909.7	18,622.0

13	Average Monthly Salary:	UAH	10,739.3	9,605.3	10,879.7	13,612.6
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As of 31 March 2026, the Company had the following outstanding liabilities:

- salary arrears – UAH 189,847 thousand;
- tax liabilities – UAH 126,629 thousand;
- social insurance liabilities – UAH 472,790 thousand, including:
 - accrued Unified Social Contribution (USC) – UAH 84,317 thousand;
 - liabilities to the Pension Fund of Ukraine for reimbursement of preferential pension payments – UAH 379,278 thousand;
- overdue accounts payable – UAH 3,235,956 thousand.

1.10. Information on the Company's Real Estate Assets (Buildings, Structures and Non-Residential Premises)*:

No	Name	Area (sq m)	Location	Functional Purpose	Legal Basis for Use of the Real Estate Property
1	Non-Residential Building and Non-Residential Buildings of Sulfuric Acid Production Shop No. 4 (SAP Shop No. 4)	22,182.6	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production and storage of sulfuric acid	Certificate of Title to Real Estate Property, Series ЯЯЯ No. 560422, dated 11 July 2006; Extract from the Register of Ownership Rights to Real Estate Property No. 11198242, dated 12 July 2006
2	Non-Residential Buildings and Structures of Sulfuric Acid Production Shop No. 5 (SAP Shop No. 5)	9,606.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production and storage of sulfuric acid	Certificate of Title to Real Estate, Series ЯЯЯ No. 560325, dated 10 August 2006; Extract from the Register of Ownership Rights to Real Estate No. 11558180, dated 16 August 2006
3	Lump Sulfur Storage Facility with Sulfur Melting Unit	4,128.9	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production of sulfuric acid	Certificate of Title to Real Estate, Series CAB No. 557086, dated 21 September 2007; Extract from the Register of Ownership Rights to Real Estate No. 16030553, dated 24 September 2007
4	Concentrated Sulfuric Acid Shop Building	14,197.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production and storage of concentrated sulfuric acid	Certificate of Title to Real Estate, Series CAC No. 581521, dated 14 October 2009; Extract from the Register of Ownership Rights to Real Estate No. 24147192, dated 15 October 2009
5	Non-Residential Premises of the "Zoranyi" Recreation Camp (Real Estate)	10,123.5	Vilshanka Village, Sumy District, Sumy Region	Children's recreation	Certificate of Title to Real Estate, Series CAA No. 918650, dated 20 March 2003
6	Service Maintenance Shop Buildings	2,784.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Maintenance and repair works for the Company's structural units	Certificate of Title to Real Estate, Series CAC No. 581551, dated 14 October 2009; Extract from the Register of Ownership Rights to Real Estate No. 24142645, dated 15 October 2009
7	Production Building (Ferrous Sulfate Packaging and Dispatch Section of the Iron Oxide Pigments Shop)	807.3	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	packaging and dispatch of ferrous sulfate	Certificate of Title to Real Estate, Series CAC No. 838479, dated 7 July 2011; Extract on State Registration of Rights No. 30816575, dated 1 August 2011
8	Lime Shop Buildings	10,015.3	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production and storage of lime	Certificate of Title to Real Estate, Series CAC No. 581560, dated 14 October 2009; Extract from the Register of Ownership Rights to Real Estate No. 24146944, dated 15 October 2009
9	Non-Residential Premises of the Sanatorium and Health Centre (Real Estate)	3,526.2	Oldysh Tract, Sumy, Sumy Region	Health and wellness services for the company's employees	Certificate of Title to Real Estate, Series CAA No. 918649, dated 20 March 2003; Extract from the Register of Ownership Rights to Real Estate No. 234264, dated 26 March 2003

10	Premises (Basement No. 1)	284.2	30 Kharkivska Street, Sumy, Sumy Region	Engineering utilities	Certificate of Title to Real Estate, Series CAC No. 823078, dated 28 July 2010; Extract from the Register of Ownership Rights to Real Estate No. 27275874, dated 9 September 2010
11	Premises (Basement No. 2)	177.85	30 Kharkivska Street, Sumy, Sumy Region	Engineering utilities	Certificate of Title to Real Estate, Series CAC No. 823079, dated 28 July 2010; Extract from the Register of Ownership Rights to Real Estate No. 27275735, dated 9 September 2010
12	Premises (Basement No. 4)	187.35	30 Kharkivska Street, Sumy, Sumy Region	Engineering utilities	Certificate of Title to Real Estate, Series CAC No. 823080, dated 28 July 2010; Extract from the Register of Ownership Rights to Real Estate No. 27275619, dated 9 September 2010
13	Premises (Section No. 2)	234.5	30 Kharkivska Street, Sumy, Sumy Region	Administrative premises	Certificate of Title to Real Estate, Series CAC No. 823192, dated 28 July 2010; Extract from the Register of Ownership Rights to Real Estate No. 27275487, dated 9 September 2010
14	Premises (Section No. 6)	3,501.3	30 Kharkivska Street, Sumy, Sumy Region	Administrative premises	Certificate of Title to Real Estate, Series CAC No. 823193, dated 28 July 2010; Extract from the Register of Ownership Rights to Real Estate No. 27275324, dated 9 September 2010
15	Premises (Section No. 7)	274.1	30 Kharkivska Street, Sumy, Sumy Region	Administrative premises	Certificate of Title to Real Estate, Series CAC No. 823194, dated 28 July 2010; Extract from the State Register of Real Property Rights No. 13760969, dated 2 December 2013
16	Premises (Section No. 8)	551.4	30 Kharkivska Street, Sumy, Sumy Region	Administrative premises	Certificate of Title to Real Estate, Series CAC No. 823195, dated 28 July 2010; Extract from the Register of Ownership Rights to Real Estate No. 27275033, dated 9 September 2010
17	Premises (Section No. 10)	554.0	30 Kharkivska Street, Sumy, Sumy Region	Administrative premises	Certificate of Title to Real Estate, Series CAC No. 823196, dated 28 July 2010; Extract from the Register of Ownership Rights to Real Estate No. 27274767, dated 9 September 2010
18	Railway Shop Buildings	3,621.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Operation and maintenance of the company's railway rolling stock	Certificate of Title to Real Estate, Series ЯЯЯ No. 550360, dated 9 July 2013; Extract from the Register of Ownership Rights to Real Estate No. 5902154, dated 9 July 2013
19	Hotel with Administrative Buildings, Building A-5, Building B-1	4,388.3	14 Psilska Street, Sumy, Sumy Region	Hotel and restaurant services	Certificate of Title to Non-residential Premises, dated 3 July 2001; Extract from the Register of Ownership Rights to Real Estate No. 14234494, dated 13 April 2007
20	Transformer Oil Drying Building (Electrical Workshop Building), Building A-1	82.2	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organization and execution of repair works in the Company's structural divisions	Extract on State Registration of Real Property Rights No. 35947210, dated 23 October 2012
21	Main Building of Titanium Dioxide Production Shop No. 2	26,190.2	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production, packaging and storage of titanium dioxide	Certificate of Title to Real Estate, Series CAC No. 581511, dated 14 October 2009; Extract from the Register of Ownership Rights to Real Estate No. 24146651, dated 15 October 2009
22	Main Building of Titanium Dioxide Production Shop No. 1, Building A-II	18,534.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production, packaging and storage of titanium dioxide	Certificate of Title to Real Estate, Series CAC No. 581535, dated 14 October 2009; Extract from the Register of Ownership Rights to Real Estate No. 24147003, dated 15 October 2009
23	Complex of Condensation Resin Enamel Production Shops with Auxiliary Facilities	9,681.9	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production, packaging and storage of paints and coatings	Certificate of Title to Non-residential Premises, dated 20 June 2001; Extract from the Register of Ownership Rights to Real Estate No. 13046765, dated 25 December 2006
24	Granulated Superphosphate Production Complex (SUP-1)	60,482.9	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production, packaging and storage of mineral fertilizers	Certificate of Title to Real Estate, Series CAC No. 591560, dated 9 July 2009; Extract from the Register of Ownership Rights to Real Estate No. 23254327, dated 9 July 2009

25	Utility Building; Building A-III (929.4 sq. m); Neutralization Station Building, Building B (1,702.2 sq. m); Neutralization Station Building, Building D (415.2 sq. m); 1:4 Station Building, Building Z (253.0 sq. m); Electrolysis unit Building, Building M (89.7 sq. m) (Buildings of the Neutralization Shop)	3,389.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Neutralization and storage of production waste	Extract from the Register of Ownership Rights to Real Estate No. 23068982, dated 19 June 2009
26	Non-Residential Premises of the Repair and Mechanical Shop (RMS)	22,765.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Repair of equipment and manufacture of non-standard equipment	Extract on State Registration of Ownership Rights to Real Estate No. 23453416, dated 30 July 2009
27	Iron Oxide Pigment Production Shop: Buildings. A-II, B-II, V-I, G-I, D	13,111.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production, packaging and storage of pigments, ferrous sulfate and iron sulfate	Extract on State Registration of Ownership Rights to Real Estate No. 13701234, dated 26 February 2007
28	Non-Residential Buildings of the Boiler House: Buildings: A-II, B-II, V-IV, G-II, D, E-II, Zh, Z, K, L, M	18,117.2	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Supply of the Company's structural divisions with compressed air, steam, gas and heating (during the autumn-winter period); Organization and execution of repair works in the Company's structural divisions	Extract on State Registration of Ownership Rights to Real Estate No. 13882346, dated 15 March 2007
29	Main Step-Down Substation No. 1	927.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Supply of the Company's structural divisions with electricity	Extract on State Registration of Ownership Rights to Real Estate No. 16156092, dated 3 October 2007
30	Non-Residential Premises of the Coagulant Production Shop	19,962.7	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production and storage of aluminium sulphate, polyethylene sleeve film and detergents	Extract on State Registration of Ownership Rights to Real Estate No. 23109068, dated 24 June 2009
31	Communications Shop Building, Building A-II	1,675.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Provision of communication services to the Company's structural subdivisions	Extract on State Registration of Rights No. 30170828, dated 2 June 2011
32	Non-Residential Building of the Boiler and Welding Shop, Building A-II (Centralized Repair Shop)	6,773.9	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organisation and performance of repair works for the Company's structural subdivisions (repair of equipment, buildings and structures)	Extract on State Registration of Ownership Rights to Real Estate No. 23448980, dated 30 July 2009
33	Real Estate Property (Buildings of the "Activator" Shop).	13,083.6	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production, packaging and storage of ferrous sulphate and iron sulphate	Extract on State Registration of Ownership Rights to Real Estate No. 23425204, dated 28 July 2009

34	Non-Residential Premises, Buildings A-II, B-II, V-II, R, S, T, F-II, E, EI (Water Supply and Sewerage Shop)	6,432.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Collection and pumping of wastewater, wastewater treatment, maintenance of external water supply and sewerage networks, and provision of water supply to the Company	Extract on State Registration of Ownership Rights to Real Estate No. 23454310, dated 30 July 2009
35	Real Estate Property (Buildings of the Centralized Maintenance and Diagnostics Shop)	24,461.1	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production, packaging and storage of mineral fertilisers	Extract on State Registration of Ownership Rights to Real Estate No. 22958858, dated 9 June 2009
36	House of Culture, Building A-III	2,277.3	28 Myru Street, Sumy, Sumy Region	Organisation of cultural events for the Company's employees and operation of hobby groups	Extract on State Registration of Ownership Rights to Real Estate No. 22826575, dated 25 May 2009
37	Real Estate Property, Buildings A-I, B-I, V-I, G-I, D-I, E-I, K-I, L-I, N, O, R, S, T (Warehouse Complex)	19,971.3	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Storage of purchased materials, equipment, fuel and lubricants, and refuelling of the Company's vehicles	Extract on State Registration of Ownership Rights to Real Estate No. 23192116, dated 3 July 2009
38	Administrative Building of the Plant Management (Nine-Storey Building)	4,660.2 (excluding the area of the bomb shelter)	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Administrative building	Extract on State Registration of Ownership Rights to Real Estate No. 24764180, dated 11 December 2009
39	Plant Management Canteen Building, Building A-II	1,169.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Provision of catering services for the Company's employees	Extract on State Registration of Rights No. 29319349, dated 16 March 2011
40	Medical Unit Building	4,606.7	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Provision of medical services	Extract on State Registration of Ownership Rights to Real Estate No. 25151162, dated 27 January 2010
41	Building of the Capital Construction Department and Training Centre with Basement, Buildings A-IV, P/D	5,254.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Administrative building	Extract on State Registration of Ownership Rights to Real Estate No. 25155660, dated 27 January 2010
42	Grain Storage Building, Building N	1,463.6	2 Shkilna Street, Zalizniak Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25584288, dated 16 March 2010
43	Pumping Station Building, Building L	5.2	6 Shkilna Street, Zalizniak Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25584794, dated 16 March 2010
44	Mechanics' Building, Building A-I (132.4 sq. m); Woodworking Shop Building, Building V-I (205.3 sq. m); Sawmill Building, Building V-I (286.6 sq. m)	624.3	8 Shkilna Street, Zalizniak Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights No. 25582546, dated 16 March 2010
45	Office Building, Building A-II	574.7	27/1 Myru (Komsomolska) Street, Bezdryk Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25545020, dated 11 March 2010
46	Real Estate Property, Buildings B, V, G, E, Z, O, N, P, Nos. 1-5, Bezdryk Village (Buildings of the 200-Head Dairy Farm)	7,086.8	27/2 Myru (Komsomolska) Street, Bezdryk Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25531388, dated 10 March 2010

47	Real Estate Property, Buildings A-I, B-I, G-I, D-I, Zh-I, E-I, Z-I, Y-I, O-I, P-I, F-I, Ts-I, Nos. I-II, K-I, L-I	13,145.5	27/3 Myru (Komsomolska) Street, Bezdryk Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25556249, dated 12 March 2010
48	Store Building, Building A-I	188.8	27/4 Myru (Komsomolska) Street, Bezdryk Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25531559, dated 10 March 2010
49	Garage and Workshop, Buildings A-I, B-I, V-I, G-I, Canopy I	2,301.8	27/6 Myru (Komsomolska) Street, Bezdryk Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25558185, dated 12 March 2010
50	Agro-Industrial Complex Building of the Sausage Production and Slaughterhouse Shop, Buildings A-I, A1-II; Hide Salting Department Building, Building V	1,529.8	27/7 Myru (Komsomolska) Street, Bezdryk Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25557375, dated 12 March 2010
51	Stable, Building T-I	297.9	27/8 Myru (Komsomolska) Street, Bezdryk Village, Sumy District, Sumy Region	Subsidiary farming	Extract on State Registration of Ownership Rights to Real Estate No. 25516416, dated 9 March 2010
52	Non-Residential Buildings of the Phosphoric Acid Production Shop	28,713.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Production and storage of phosphoric acid	Extract on State Registration of Ownership Rights to Real Estate No. 12947639, dated 18 December 2006
53	Industrial Building (Sludge Storage Facility)	449.2 (Pumping station buildings No. 1 and No. 3) (excluding the area of sludge storage facility sections Nos. 1–4)	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Storage of production waste	Extract from the State Register of Proprietary Rights to Real Estate on the Registration of Ownership Rights No. 275603297, dated 20 September 2021
54	Complex of Buildings and Structures No. 1 (Waste Dump, Tokari Village)	281.0 (excluding the area of the waste dump, the settling pond, and the neutralisation facilities)	Bezdryk Rural Council, Sumy District, Sumy Region	Storage of production waste (phosphogypsum and ferrous sulphate)	Extract from the State Register of Proprietary Rights to Real Estate on the Registration of Ownership Rights No. 275643452, dated 20 September 2021
55	Non-Residential Premises (Small Enterprise “Centre of Aesthetics and Beauty “ELITA””)	264.4	30 Kharkivska Street, Sumy, Sumy Region	Beauty salon premises (leased)	Extract from the State Register of Proprietary Rights to Real Estate on the Registration of Ownership Rights No. 242107423, dated 28 January 2021
56	Structure – Fuel Filling Station	172.2 sq. m (building footprint of the vehicle fuel filling station for two types of fuel, capacity 50 m³) 9.2 sq. m (building footprint of Locomotive Refuelling Dispenser No. 3)	124 Kharkivska Street, Sumy, Sumy Region	Fuel storage and refuelling of the Company's vehicles	Extract from the State Register of Proprietary Rights No. 344778141, dated 31 August 2023

57	Non-Residential Buildings of the Repair and Construction Unit	902.3	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organisation and performance of repair and construction works for the Company's structural subdivisions (repair of equipment, buildings and structures)	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006
58	Non-Residential Buildings of the Centralised Instrumentation and Automation Shop	1,103.5	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Operation and maintenance of instrumentation and control systems for the Company's structural subdivisions (maintenance and repair of equipment, buildings and structures)	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006
59	Non-Residential Buildings of the Reserve Equipment Maintenance Unit	22,400.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organisation of maintenance works for reserve equipment in the Company's structural subdivisions	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006
60	Non-Residential Buildings of the Motor Transport Shop	2,850.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organisation of motor transport services for the Company's structural subdivisions	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006
61	Non-Residential Buildings of the Paramilitary Security Unit	302.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organisation of security services for the Company's structural subdivisions	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006
62	Non-Residential Buildings of the Paramilitary Gas and Fire Rescue Unit	556.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organisation of security services for the Company's structural subdivisions	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006
63	Non-Residential Buildings of the Public Catering Complex	1,880.0	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Organisation of catering services for the Company's structural subdivisions	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006
64	Non-Residential Buildings of the "Oldysh" Recreation Centre	400.0	Oldysh Tract, 57, Sumy, Sumy Region	Organisation of recreational services for the Company's employees	List of Real Estate Property Contributed to the Charter Capital of JSC "Sumykhimprom", dated 16 March 2006

*The information has been provided by JSC "Sumykhimprom". Information on the real estate properties is presented in accordance with the technical passports, title documents and design documentation available to the Company. The data may be updated following a technical inventory.

1.11. Information on Land Plots:

No	Land Plot Area (ha)	Cadastral Number of the Land Plot (if available)	Location of the Land Plot	Designated Purpose of the Land Plot	Information on the Person / Legal Body Holding Ownership or Use Rights to the Land Plot	Legal Basis for the Use of the Land Plot	Encumbrances on the Land Plot
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1	222.7808	5910136300: 15:002:0071	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	State Act on the Right of Permanent Land Use, Series I- CM No. 002673 dated 04 July 1997 Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 162058241 dated 03 April 2019	No encumbrance s
2	2.8078	5910136300: 15:002:0013	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 162058797 dated 03 April 2019	No encumbrance s
3	11.3421	5910136300: 16:044:0095	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 168583230 dated 30 May 2019	No encumbrance s
4	3.0500	5910136300: 16:044:0099	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 168600295 dated 30 May 2019	No encumbrance s
5	226.6049	5910136300: 16:044:0098	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 168576997 dated 30 May 2019	No encumbrance s

6	0.2715	5910136300: 16:044:0097	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 168586508 dated 30 May 2019	No encumbrances
7	1.2071	5910136300: 15:002:0057	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 168616186 dated 30 May 2019	No encumbrances
8	6.3913	5910136300: 16:044:0096	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 168579453 dated 30 May 2019	No encumbrances
9	0.7000	5910136300: 16:036:0005	Oldysh Lake Area, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 203175896 dated 05 March 2020	No encumbrances
10	0.6108	5910136600: 18:019:0014	14 Psilska Street, Sumy, Sumy Region	03.10 – For the construction and maintenance of market infrastructure buildings (administrative buildings, office premises and other public buildings used for entrepreneurial and other profit- generating activities).	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 202831482 dated 04 March 2020	No encumbrances
11	0.3818	5910136300: 09:008:0009	28 Myru Street, Sumy, Sumy Region	03.05 – For the construction and maintenance of buildings of cultural and educational institutions.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 202838843 dated 04 March 2020	No encumbrances

12	0.3026	5910136300: 05:005:0008	30 Kharkivska Street, Sumy, Sumy Region	03.10 – For the construction and maintenance of market infrastructure buildings (administrative buildings, office premises and other public buildings used for entrepreneurial and other profit-generating activities).	Permanent Land Use Right of JSC “Sumykhimprom”	State Act on the Right of Permanent Land Use, Series ЯЯ No. 288989 dated 29 March 2006	No encumbrances
13	4.5306	5910136300: 16:036:0004	Oldysh Tract, 1, Sumy, Sumy Region	06.01 – For the construction and maintenance of health resort facilities.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 202855255 dated 04 March 2020	No encumbrances
14	2.5770	5910136600: 16:036:0002	Oldysh Tract, 1, Sumy, Sumy Region	06.01 – For the construction and maintenance of health resort facilities.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 203074781 dated 05 March 2020	No encumbrances
15	0.2852	5910136300: 16:044:0101	Mykoly Lukasha Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 220538876 dated 17 August 2020	No encumbrances
16	10.4992	5924780900: 02:002:0001	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region)	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 177472597 dated 04 August 2019	No encumbrances
17	0.3922	5924780900: 01:001:0204	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region)	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 181091424 dated 16 September 2019	No encumbrances
18	2.0285	5924788300: 04:002:1003	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region)	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 180988221 dated 13 September 2019	No encumbrances

19	0.4036	5924788300: 04:002:0004	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region)	07.02 – For the construction and maintenance of physical culture and sports facilities.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 179904121 dated 05 September 2019	No encumbrances
20	37.6496	5924788300: 04:002:0002	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region)	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 179908287 dated 05 September 2019	No encumbrances
21	12.5460	5924788300: 02:006:0020	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region)	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 179872370 dated 05 September 2019	No encumbrances
22	7.9760	5924788300: 02:001:0025	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region)	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 179911255 dated 05 September 2019	No encumbrances
23	46.3002	5924788300: 02:001:0036	Bezdryk Rural Territorial Community (Tokari Village Council, Sumy District, Sumy Region) Hlybokyi Yar Ravine, Tokari Village	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Leasehold Right to the Land Plot of JSC “Sumykhimprom”	Lease Agreement No. 90/1663 dated 10 June 2011 Addendum No. 4 dated 11 December 2025 (Lease Expiry Date: 31 December 2030) Extract from the State Register of Real Property Rights No. 458279989 dated 25 December 2025	No encumbrances
24	5.6716	5924782200: 07:001:0006	Sumy Urban Territorial Community (Velyka Chernechchyna Village Council, Sumy District, Sumy Region) Vilshana Village	07.01 – For the construction and maintenance of recreational facilities.	Leasehold Right to the Land Plot of JSC “Sumykhimprom”	Lease Agreement No. 90/1123 dated 04 June 2007 (Lease Term: 49 years) Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 178865167 dated 28 August 2019	No encumbrances

25	0.0830	5924782200: 07:001:0009	Sumy Urban Territorial Community (Velyka Chernechchyna Village Council, Sumy District, Sumy Region) Vilshana Village	07.01 – For the construction and maintenance of recreational facilities.	Leasehold Right to the Land Plot of JSC “Sumykhimprom”	Lease Agreement No. 90/1123 dated 04 June 2007 (Lease Term: 49 years) Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 178832885 dated 28 August 2019	No encumbrance s
26	1.0230	5924782200: 07:001:0005	Sumy Urban Territorial Community (Velyka Chernechchyna Village Council, Sumy District, Sumy Region) Vilshana Village	07.01 – For the construction and maintenance of recreational facilities.	Leasehold Right to the Land Plot of JSC “Sumykhimprom”	Lease Agreement No. 90/1123 dated 04 June 2007 (Lease Term: 49 years) Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 178839382 dated 28 August 2019	No encumbrance s
27	0.8147	5924782200: 07:001:0008	Sumy Urban Territorial Community (Velyka Chernechchyna Village Council, Sumy District, Sumy Region) Vilshana Village	07.01 – For the construction and maintenance of recreational facilities.	Leasehold Right to the Land Plot of JSC “Sumykhimprom”	Lease Agreement No. 90/1123 dated 04 June 2007 (Lease Term: 49 years) Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 178718603 dated 27 August 2019	No encumbrance s
28	4.7840	5924782200: 07:001:0007	Sumy Urban Territorial Community (Velyka Chernechchyna Village Council, Sumy District, Sumy Region) Vilshana Village	07.01 – For the construction and maintenance of recreational facilities.	Leasehold Right to the Land Plot of JSC “Sumykhimprom”	Lease Agreement No. 90/1124 dated 04 June 2007 (Lease Term: 49 years) Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 178835285 dated 28 August 2019	No encumbrance s
29	0.1725	5924782900: 03:002:0002	Verkhnia Syrovatka Rural Territorial Community (Verkhnia Syrovatka Village Council, Sumy District, Sumy Region)	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 185478039 dated 21 October 2019	No encumbrance s
30	6.1397	5924785000: 01:001:0002	Nyzhnia Syrovatka Rural Territorial Community (Nyzhnia Syrovatka Village Council, Sumy District, Sumy Region)	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 198840149 dated 04 February 2020	No encumbrance s

31	6.6961	5924780900: 03:002:0030	Bezdryk Rural Territorial Community (Bezdryk Village Council) Bezdryk Village, 27 Myru (Komsomolska) Street	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 258857855 dated 28 May 2021	No encumbrances
32	0.6048	5924780900: 03:002:0029	Bezdryk Rural Territorial Community (Bezdryk Village Council) Bezdryk Village, 27 Myru (Komsomolska) Street	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 179897364 dated 05 September 2019	No encumbrances
33	6.1946	5924780900: 03:002:0028	Bezdryk Rural Territorial Community (Bezdryk Village Council) Bezdryk Village, 27 Myru (Komsomolska) Street	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 181084353 dated 16 September 2019	No encumbrances
34	0.0475	5924780900: 03:002:0021	Bezdryk Rural Territorial Community (Bezdryk Village Council) Bezdryk Village, 27 Myru (Komsomolska) Street	03.07 – For the construction and maintenance of commercial buildings.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 180905123 dated 13 September 2019	No encumbrances
35	0.2182	5924780900: 03:002:0027	Bezdryk Rural Territorial Community (Bezdryk Village Council) Bezdryk Village, 27 Myru (Komsomolska) Street	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 182130828 dated 24 September 2019	No encumbrances
36	0.0068	5924782900: 14:001:0301	Verkhnia Syrovatka Rural Territorial Community (Verkhnia Syrovatka Village Council, Sumy District, Sumy Region)	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 182130704 dated 24 September 2019	No encumbrances
37	0.6709	5924782900: 14:001:0304	Verkhnia Syrovatka Rural Territorial Community (Verkhnia Syrovatka Village Council, Sumy District, Sumy Region)	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 182128809 dated 24 September 2019	No encumbrances

38	0.7148	5924782900: 14:001:0303	Verkhnia Syrovatka Rural Territorial Community (Verkhnia Syrovatka Village Council, Sumy District, Sumy Region)	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 182132752 dated 24 September 2019	No encumbrances
39	1.0832	5924782900: 14:001:0302	Verkhnia Syrovatka Rural Territorial Community (Verkhnia Syrovatka Village Council, Sumy District, Sumy Region)	01.04 – For subsidiary agricultural farming.	Permanent Land Use Right of JSC “Sumykhimprom”	Extract from the State Register of Real Property Rights regarding the Registration of Another Property Right No. 182224190 dated 24 September 2019	No encumbrances
40	0.0070	5910136300: 15:002:0066	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	-	Land registration procedures are underway for the land plot on which TP-20 transformer substation of JSC “Sumykhimprom” is located. Technical documentation for the subdivision of the land plot has been prepared and approved.	No encumbrances
41	0.1000	-	Prykordonna Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	-	Land registration procedures are underway. Pursuant to Resolution No. 5301-MR of the Sumy City Council dated 24 December 2024, JSC “Sumykhimprom” was granted permission to prepare a land management project for the allocation of land plots for permanent use.	No encumbrances
42	0.3100	-	Prykordonna Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	-	Land registration procedures are underway. Pursuant to Resolution No. 5301-MR of the Sumy City Council dated 24 December 2024, JSC “Sumykhimprom” was granted permission to prepare a land management project for the allocation of land plots for permanent use.	No encumbrances
43	0.0201	5910136300: 18:001:0002	Basy Railway Station, Sumy, Sumy Region	For the placement and operation of railway transport buildings and structures.	Easement Right of JSC “Sumykhimprom”	Land Easement Agreement No. 90/43 dated 22 December 2020 Addendum No. 1 dated 03 December 2025 (Expiry Date: 22 December 2030) Extract from the State Register of Real Property Rights No. 457473288 dated 19 December 2025	No encumbrances

44	0.5734	5910136300: 15:002:0071	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	11.02 – For the placement and operation of principal, ancillary and auxiliary buildings and structures of processing, machine-building and other industrial enterprises.	Easement Right of JSC “Sumykhimprom”	Land Easement Agreement No. 90/02 dated 23 October 2025 (Term: 5 years) Extract from the State Register of Real Property Rights No. 453330399 dated 24 November 2025	No encumbrances
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1.12. Information on Lease Agreements Relating to the Asset or Any Part Thereof:

No	Tenant	Leased Asset	Leased Area (sq m)	Monthly Rent (UAH, incl. VAT)	Lease Term
1	Regional Office of the State Property Fund of Ukraine for Poltava and Sumy Regions	Built-in Non-Residential Premises Located on the Fourth and Fifth Floors of a Nine-Storey Social Facilities Building of JSC “Sumykhimprom”, at 30 Kharkivska Street, Sumy	348.70	1.20 (в рік)	01.03.2030
2	Eastern Interregional Territorial Office of the Antimonopoly Committee of Ukraine	Built-in Non-Residential Premises on the Fourth Floor of the Social Facilities Complex of JSC “Sumykhimprom”, located at 30 Kharkivska Street, Sumy	274.10	1.20 (в рік)	30.03.2028

1.13. Information on Assets Not Included in the Company’s Authorized Capital and Not Subject to Privatization:

No	Name	Location	Functional Use
1	Equipment and Instruments (125 units)	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Civil Protection
2	Residential Building (4-Apartment Brick Building)	Oldysh Tract 1, Sumy District, Sumy Region	Residential Use
3	Underground Pedestrian Passage	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Occupational Safety
4	Civil Protection Shelter "TsKSK" (Registration No. 68012)	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Civil Protection Shelter
5	Civil Protection Shelter "TsOF-2" (Registration No. 68222)	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Civil Protection Shelter
6	Civil Protection Shelter at SKTs-4 (Registration No. 68011)	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Civil Protection Shelter
7	Civil Protection Shelter at the Administrative Building (Registration No. 68018)	Post Office Box 12, Kharkivska Street, Sumy, Sumy Region	Civil Protection Shelter

1.14. Information on Air Emissions, Wastewater Discharges, Waste Generation and Disposal, Environmental Fees and Charges, etc.:

No	Name	2025		Q1 2026	
		Actual Volume (t)	Enviromental Taxes, Fees and Charges Paid (UAH thousand)	Actual Volume (t)	Enviromental Taxes, Fees and Charges Paid (UAH thousand)
1	Air Emissions and Pollutant Discharges	691.83	3.0	1.74	0.8
2	Pollutant Discharges into Water Bodies	186.05	23.8	68.15	-
3	Waste Generation and Disposal	129.00	-	30.56	-
	TOTAL:	1,006.88	26.8	100.45	0.8

1.15. Mobilization Assignments (Orders): no mobilization assignments (orders) have been established for JSC “Sumykhimprom”.

2. AUCTION INFORMATION

2.1 Auction Format: Electronic Auction with Conditions.

During the period of martial law, no repeat auctions with a reduced starting price and no auctions using the step-by-step reduction of the starting price followed by the submission of price bids shall be conducted for large-scale privatization assets.

2.2 Auction Date and Time: Auction Date: 13 October 2026.

The auction time shall be determined automatically by the Electronic Trading System following the publication of the Information Notice in the Electronic Trading System.

2.3 Deadline for Submission of Applications for Participation in the Electronic Auction with Conditions (Submission of Auction Bids): the deadline shall be determined automatically by the Electronic Trading System within the time period from 19:00 to 20:30 on the day preceding the auction date.

3. TERMS AND CONDITIONS OF THE ASSET'S PRIVATIZATION

3.1 Starting Price of the Asset – UAH 1,005,020,469.00.

3.2 Bid Security Deposit – UAH 50,251,023.45.

3.3 Registration Fee – UAH 86,470.

3.4 Terms and Conditions of the Sale of the Asset:

Eligible participants in the Electronic Auction with Conditions for the sale of 1,738,665,246 (one billion seven hundred thirty-eight million six hundred sixty-five thousand two hundred forty-six) registered ordinary shares of JSC “Sumykhimprom” (the Company), representing 99.9952% of the Company’s share capital (the Share Package), are persons who are eligible to acquire privatization assets pursuant to Part One of Article 8 of the Law of Ukraine “On Privatization of State and Municipal Property.”

Legal entities and individuals specified in Part Two of Article 8 of the Law of Ukraine “On Privatization of State and Municipal Property” are not eligible to participate in the auction or acquire the Share Package.

From the date of transfer of title to the Share Package, the purchaser shall ensure:

continuation of the Company’s principal business activities;

implementation of capital investments for the technical refurbishment and modernization (including energy modernization) of production facilities in a total amount of not less than UAH 150 million;

repayment, within six months from the date of transfer of title to the Share Package, of all outstanding wage arrears and liabilities to the State Budget existing as of the transfer date;

repayment of the Company's outstanding liabilities to the Pension Fund of Ukraine relating to reimbursement of preferential pension payments existing as of the transfer date;

repayment of the Company's overdue accounts payable existing as of the transfer date, except for liabilities owed to individuals or legal entities subject to special economic and other restrictive measures (sanctions) under the Law of Ukraine "On Sanctions", their affiliated persons, and creditors, participants (shareholders), or beneficial owners whose significant ownership interests are directly or indirectly held by citizens or residents of the Russian Federation and / or the Republic of Belarus;

refraining, throughout the period during which the purchaser's obligations remain in force, from transferring, assigning, disposing of or placing under management the acquired Share Package, or transferring, leasing, granting the use or management of any assets or property of the Company to individuals or legal entities subject to sanctions under the Law of Ukraine "On Sanctions", their affiliated persons, or legal entities whose participants (shareholders) or beneficial owners are directly or indirectly citizens or residents of the Russian Federation and/or the Republic of Belarus;

ensuring employees' social guarantees in accordance with the requirements of Ukrainian labour legislation;

compliance with environmental legislation and all applicable environmental requirements and additional restrictions;

prevention of the occurrence of tax arrears;

refraining from dismissing the Company's employees at the initiative of the new owner or its authorized body for a period of six months following the transfer of title to the Share Package;

performance of the existing collective bargaining agreement, conclusion of a new collective bargaining agreement upon expiry of the current one, and employment assistance for redundant employees in accordance with applicable legislation;

maintaining the Company's civil protection shelters in a state of operational readiness at the Company's own expense;

ensuring the proper maintenance and preservation of state-owned property that was not included in the Company's share capital during its incorporation but remains on the Company's balance sheet;

transferring dividends to the State Budget of Ukraine based on the Company's financial results for 2026, and for the period in 2027 during which the State, represented by the State Property Fund of Ukraine, owned the Share Package prior to its sale, in accordance with applicable legislation.

The purchaser shall fulfil all obligations for which no specific performance period is prescribed within five (5) years from the date of transfer of title to the acquired Share Package.

4. ADDITIONAL INFORMATION

4.1 Names and USREOU Codes of the Payment Recipients, as well as IBAN Bank and Treasury Account Numbers in Ukrainian Hryvnia and Foreign Currency, Opened for the Transfer by Electronic Auction Platform Operators of Bid Security Deposits (or Relevant Portions Thereof), Registration Fees Paid by Prospective Bidders, and Payments Made by Auction Winners for the Acquired Asset:

The operator of the electronic auction platform shall transfer the Bid Security Deposit (less the participation fee for the electronic auction) and the Registration Fee, while the successful bidder shall make payment for the acquired asset to the Treasury accounts using the following payment details:

In Ukrainian Hryvnia:	Recipient: State Property Fund of Ukraine Account No. UA138201720355559003009005357 (for the transfer of the Registration Fee, the electronic auction participation fee, and payment by the Successful Bidder for the acquired asset – a Share Package representing 99.9952% of the authorized capital of JSC “Sumykhimprom”) Account No. UA338201720355269003001005357 (for the transfer of the Bid Security Deposit (less the electronic auction participation fee)) Beneficiary Bank: State Treasury Service of Ukraine, Kyiv USREOU Code: 00032945
In Foreign Currency:	Recipient: State Property Fund of Ukraine Address: 18/9 General Almazov Street, Kyiv, Ukraine Account No.: UA263223130000025206010023277 Beneficiary Bank: Joint Stock Company “The State Export-Import Bank of Ukraine” Bank Address: 127 Antonovycha Street, Kyiv, Ukraine SWIFT: EXBSUAUX USREOU Code: 00032945 Payment Reference: (please specify the purpose of payment)

4.2. Prospective Bidders may provide the Bid Security Deposit in the amount of UAH 50,251,023.45 in the form of a bank guarantee.

The bank guarantee shall comply with the requirements set forth in Article 14 of the Law of Ukraine “On Privatization of State and Municipal Property” and the Resolution of the Board of the National Bank of Ukraine No. 82

dated 3 August 2021 “On Approval of the Form and Terms of a Bank Guarantee” (as amended).

4.3. The Privatization Asset may be acquired using borrowed (loan) funds. Where the Privatization Asset is acquired using borrowed (loan) funds, the Successful Bidder shall also provide information about the relevant lender together with documentary evidence confirming that such lender is willing to consider providing the required financing. A lender may not be a person or entity that is ineligible to acquire privatization assets pursuant to Part Two of Article 8 of the Law of Ukraine “On Privatization of State and Municipal Property”.

4.4. The bank account details of the Electronic Auction Platform Operators designated for the payment of Bid Security Deposits and Registration Fees by Prospective Bidders are available at the following link: <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorroprodazhi-cbd2>.

4.5. Time and Venue for Inspection of the Asset:

Business days: 9:00 – 16:00;

Address: Post Office Box 12, Kharkivska Street, Sumy, Ukraine

Telephone: +38 (050) 470 76 46

E-mail: reception@sumykhimprom.org.ua

Contact Person: TIUTIUNYK Oleksii Volodymyrovych.

4.6. Auction Organizer:

State Property Fund of Ukraine, address: 18/9 Henerala Almazova Street, Kyiv, Ukraine, official websites: <http://www.spfu.gov.ua> , <https://privatization.gov.ua> .

Telephone: +380 (44) 200 31 12, business hours: Monday–Thursday: 9:00–18:00; Friday: 9:00–16:45, E-mail: gordienko@spfu.gov.ua, Contact Person: HORDIIENKO Oleksii Leonidovych.

4.7. Prospective Bidders shall be granted access to the Information Package relating to the Privatization Asset – a Share Package representing 99.9952% of the authorized capital of JSC “Sumykhimprom” – upon execution of a Confidentiality Agreement concerning information on the large-scale privatization asset with an Operator of an Electronic Auction Platform.

4.8. Following the publication of this Information Notice, but no later than ten (10) business days prior to the date of the Electronic Auction, Prospective Bidders may submit a request to an Operator of an Electronic Auction Platform to obtain access to the draft Share Purchase Agreement in accordance with the Confidentiality Agreement concluded between them.

The Successful Bidder may submit comments and proposed amendments to the draft Share Purchase Agreement to the privatization authority, provided that such comments and proposals are accompanied by a clear justification of the bidder’s position, within fifteen (15) business days from the date of issuance Protocol on the Results of the Electronic Auction.

4.9. Pursuant to Article 20 of the Law of Ukraine “On Privatization of State and Municipal Property”, in cases provided for by the legislation on the protection of economic competition, the purchaser shall obtain the approval of the Antimonopoly Committee of Ukraine for the direct or indirect acquisition of ownership of shares (interests) conferring 25% or 50% or more of the voting rights in the supreme governing body of the relevant business entity, as well as for the acquisition of assets constituting an integral property complex or a structural subdivision of a business entity (the Concentration Clearance). The procedure for filing and reviewing an application for Concentration Clearance shall be governed by the legislation of Ukraine on the protection of economic competition.

5. TECHNICAL DETAILS OF THE INFORMATION NOTICE

5.1 Date and Reference Number of the Resolution of the Cabinet of Ministers of Ukraine Approving the Terms and Conditions for the Sale of the Privatization Asset:

Order of the Cabinet of Ministers of Ukraine No. 676-r dated 8 July 2026, “On the Sale of the Share Package of JSC “Sumykhimprom” through an Electronic Auction with Conditions.”

5.2. Unique Identification Code Assigned to the Privatization Asset upon Publication of the List of Privatization Assets in the Electronic Trading System: RAL001-UA-20230901-59332

5.3. Auction Bid Increment (Minimum Bid Increment): UAH 10,050,204.69.

5.4. Single Link to the Administrator’s Webpage Containing Links to the Webpages of the Electronic Auction Platform Operators Authorized to Operate the Electronic Auction Platforms and Having Entered into the Relevant Agreement with the Administrator (listed in alphabetical order): <https://prozorro.sale/info/elektronni-majdanchiki-ets-prozorproprodazhi-cbd2> .

5.5. Venue of the Auction: the Auction will be conducted through the PROZORRO.SALE Electronic Trading System (Administrator).